



WeWorld & the BEAM Experience



End-to-End Process Management with
ActivityInfo and **Microsoft 365**



WEWORLD



WEWORLD IS AN INTERNATIONAL NGO WORKING IN
HUMANITARIAN AID AND DEVELOPMENT COOPERATION
ACROSS
MULTIPLE COUNTRIES AND SECTORS, SUPPORTING
CHILDREN, WOMEN AND YOUNG PEOPLE.

<https://www.weworld.it/en>

- + More than 20 countries
- + Different donors
- + 180 projects on going
- + 177 partners
- + different reporting requirements ...

... create a need for integrated
information management.



PRISMA

PRojects
Information
Sharing and
MAnagement



WEWORLD'S INTEGRATED PROJECT AND PROGRAMME
MANAGEMENT **ECOSYSTEM** FOR PROJECT INFORMATION.

Blueprint (for) Entry & Acquisition Management

ORIGINATION

PROPOSAL DEVELOPMENT

APPROVAL & DONOR

PROPOSAL IDEA

GO

FINAL DATA

SUBMISSION

WAIT



Decide to develop
the proposal

Authorise proposal
development

Consolidate final
inputs

Send the proposal
to the donor

RISK ANALYSIS
Assess risks for the
organisation

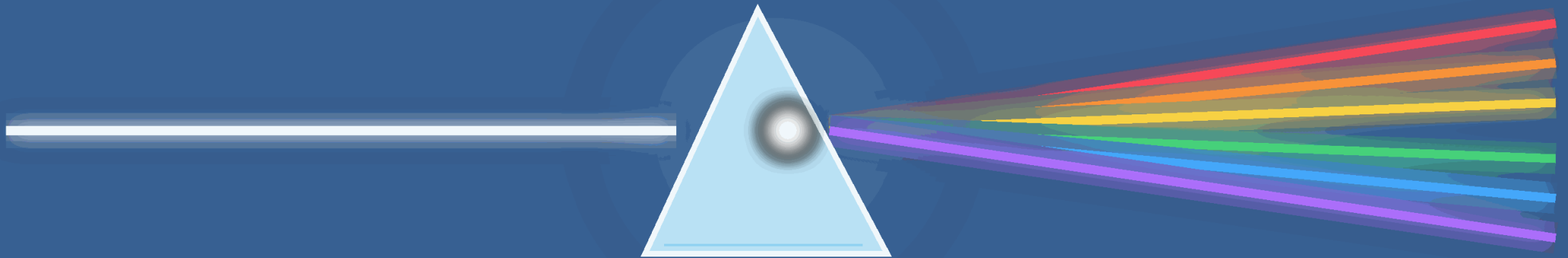
**PROPOSAL
DRAFTING**
Write the full
proposal

SIGNOFF
Region reviews and
approves

**DONOR
DECISION**
Await the donor
outcome

Proposal development forms the starting point for project management.

BEAM links the design of proposals to their implementation and provides a single, standardised point of access to our PRISMA information system.



CHALLENGE:

Avoid too many emails, spreadsheets, disconnected approvals and limited visibility.

BEAM

Why ActivityInfo?



- Low-code approach
- Flexibility
- Integration and interoperability with other tools currently in use
- Quality of support
- Interest in expanding and creating new features



BEAM



Using low-code forms and relational databases for workflow management instead of only data collection.

ActivityInfo + Microsoft 365

Notifications, dynamic permissions, workflow orchestration and SharePoint automation



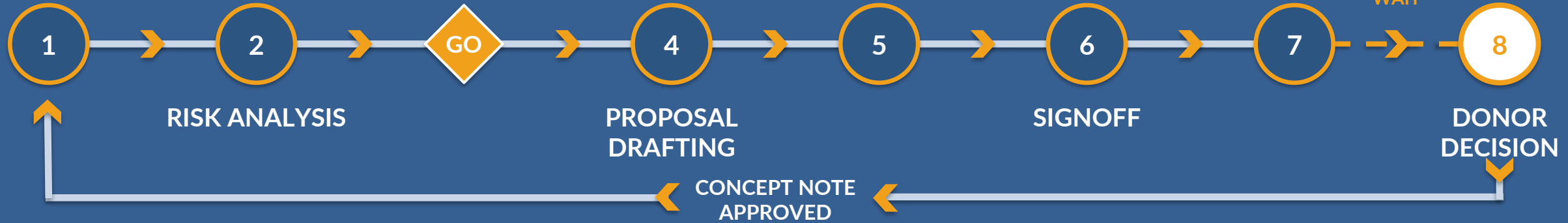
we
world
Member of ChildFund Alliance

LET'S HAVE A LOOK



BEAM

PROPOSAL
IDEA



PROPOSAL IDEA



Risk Analysis



Evaluation



PROPOSAL DRAFTING



Project Location



Consortium members



PDKM support



HQ support



Regional support



FINAL DATA



Budget allocation



Direct support costs



SIGN OFF
(CN/FP)



Local sustainability (FP)



Global sustainability (FP)



Strategic coherence



SUBMISSION
(CN/FP)



FINAL RESULT
(CN/FP)

EXPECTED BENEFITS

Efficiency, transparency, collaboration, quality, accountability and faster project startup.

Collect Once. Validate Together. Use Everywhere.



Lessons learnt

- Switch from Single form with sections to Subforms, for notifications and segregation of duties
- Limit Subform creation to 1 for each parent form
- Required fields under certain conditions («required rules» was not yet available)
- Conditional formatting to support user (still open)



Q&A



CHANGING THE WORLD IS A TEAM EFFORT

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