



# ActivityInfo Demonstration - From Fragmented to Structured, Quality Data

**Starting shortly, please wait!**

# Presented by the ActivityInfo Team

All in one information management software for humanitarian and development operations.

- Track activities, outcomes
- Beneficiary management
- Surveys
- Work offline/online

The screenshot displays the ActivityInfo website interface. At the top, there is a navigation menu with links for Features, Pricing, Customers, Support, News, Contact us, and a Log in button. The main content area features the ActivityInfo logo and the text: "Information management software for the social sector. Everything you need for your data collection and reporting needs. No-code relational database builder. Integrated analysis tools and advanced user management capabilities." Below this, a section titled "ActivityInfo is perfect for" lists four key use cases: Case Management, Monitoring and Evaluation, Humanitarian coordination, and Cash & Voucher Assistance. A "Our key features" section highlights a workflow: Mobile data collection → Data entry → Data management → Analysis & visualization. On the right side, a map of East Africa is overlaid with a bubble chart, where bubbles of varying sizes and colors (blue, yellow, purple) represent data points with numerical values such as 174, 183, 123, 73, 54, 66, 31, 221, 52, 142, and 183.

# Presenters

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**Alex Bertram**  
Executive Director



**Brendan O'Neill**  
Commercial Director

# Agenda

- Why ActivityInfo?
- Organizing data in ActivityInfo
- Demonstrations



Why ActivityInfo?

# Common information management challenges

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Data Is Everywhere

**Harmonizing And Cleaning Data Takes Too Long**  
**Too Many Errors In Spreadsheets**  
**Too Many Records, Slow Performance**

Spreadsheets Are Not Secure

Lost Data

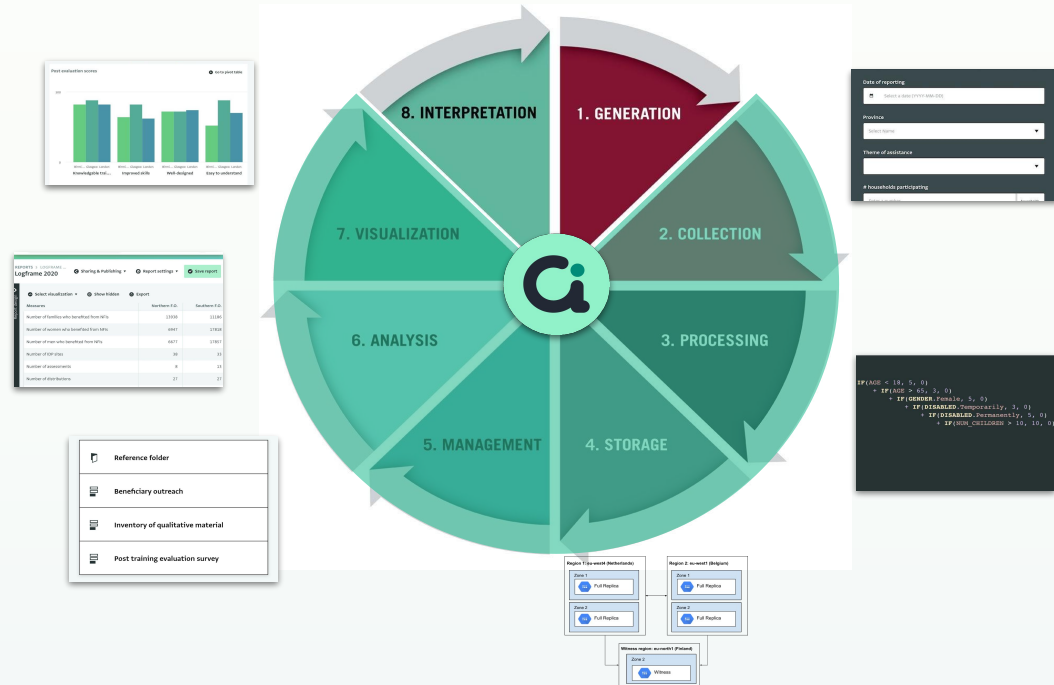
Too Much Time To Answer Questions

Different Teams Reporting In Different Formats

No Update History

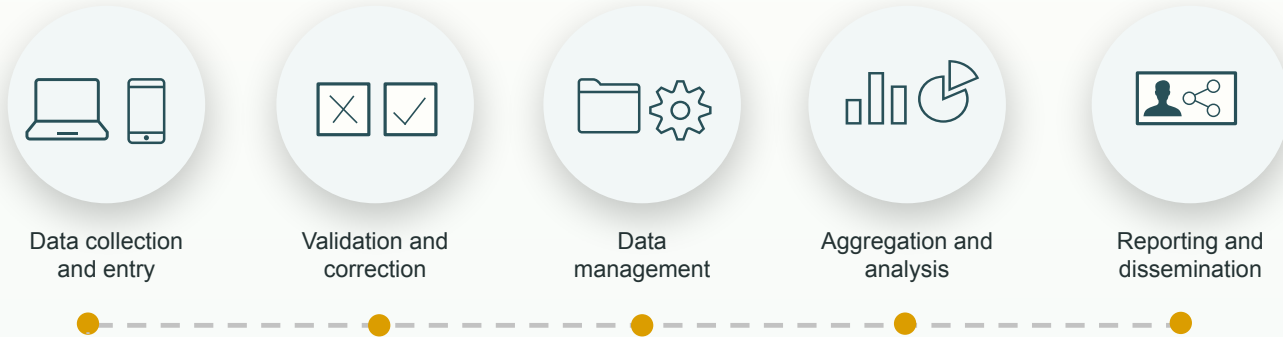
# Digital-integrated system with ActivityInfo

ActivityInfo for the complete data lifecycle



# ActivityInfo for Information Management

Improved data collection, management, analysis, and dissemination



 ActivityInfo

ActivityInfo supports all types of data, including:

- Reports from project activities (monthly, quarterly, annually, etc)
- Monitoring information
- Financial reports
- \*Beneficiary registration or records of services delivered

# Quick to implement and easy to use



No-code configuration



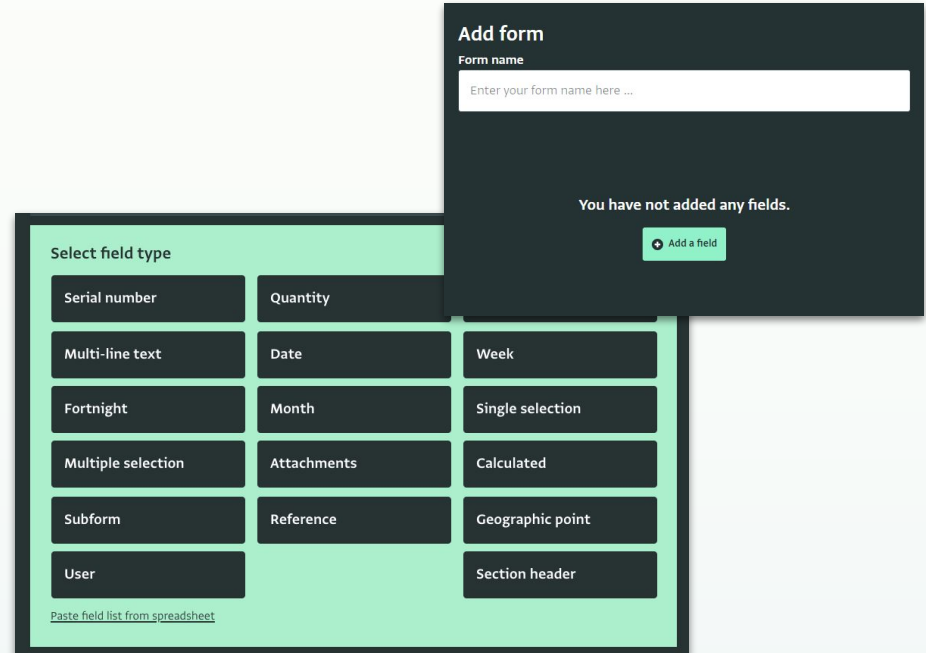
Rapid deployment (weeks, not months)



Intuitive data entry via web and mobile apps



Collection links for easy partner data submission



# Strong governance and improved data quality



Structured data model (forms, relationships, reference data)



Built-in validation rules and required fields



Role-based permissions and workflow control



Full audit trail of data changes

The screenshot shows a web interface for 'Database settings'. The breadcrumb trail is 'DATABASES > CASH BASED INTERVENTION > DATABASE SETTINGS'. The 'Roles' section is active, showing a list of roles with their initials in a circle: 'A Administrator', 'RO Read only', 'P Partner', and 'C Case management officer'. There is a '+ Add role' button at the top of the roles list. On the left sidebar, other menu items include 'Database design', 'User management', 'Roles' (highlighted), 'Problems', 'Audit log', and 'Translations'.

# Easy to maintain without IT support



No software development or DevOps required



Configuration managed by program teams, not engineers



BeDataDriven-managed infrastructure, security, and updates



Built-in support and help desk

[Help Center](#) / [ActivityInfo Help](#)

## ActivityInfo Help

Welcome! You can raise a request for ActivityInfo Help using the options provided.

What can we help you with?



### Request support

Request support from the ActivityInfo team.



### Suggest a feature

Tell us your idea for a new feature or improvement.

**ActivityInfo help desk**

# Flexible



Configurable and adaptable data model (no fixed schema)



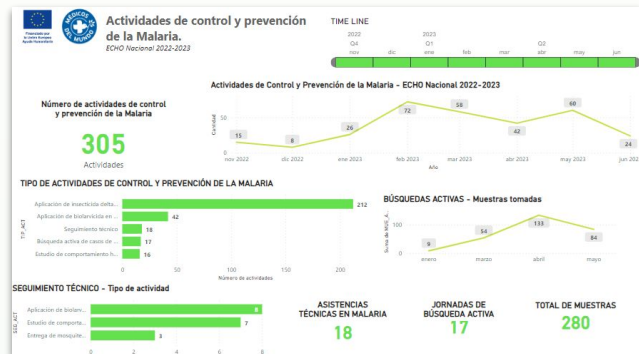
Supports diverse use cases (MEL, partner reporting, case tracking, etc)



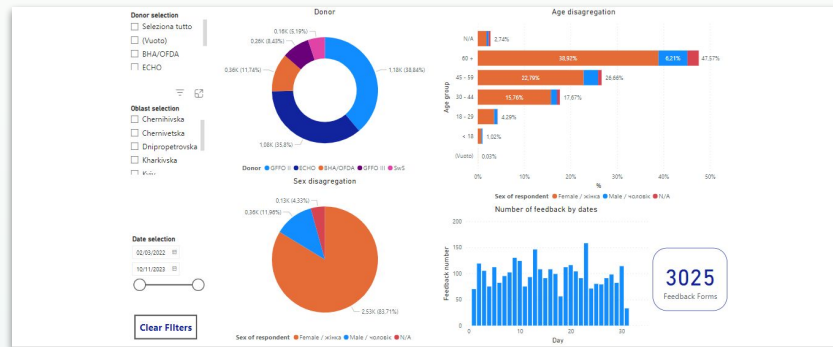
Adaptable to changing program requirements



Integrations via API with other systems



Médicos del Mundo - ECHO funded project in Venezuela



Médicos del Mundo - Ukraine Feedback and Complaints

# Secure and self-controlled



Secure cloud hosting with strong access controls



Fine-grained user permissions (down to record and field level)



Audit logs for compliance and accountability



Full data export via UI and API (data portability)



Self-managed option available

The screenshot displays the 'BeDataDriven's Trust Center' for 'ActivityInfo, by BeDataDriven'. It features an ISO 27001 Certified logo in the top right corner. The main content area includes a navigation bar with 'Overview', 'Resources', 'Controls', and 'Subprocessors'. Below this, there are sections for 'Compliance' (listing ISO 27001:2022), 'Controls' (updated 36 minutes ago), and 'Resources'. The 'Controls' section is further divided into 'Infrastructure security' and 'Organizational security', each with a list of specific controls and a 'View all' link.

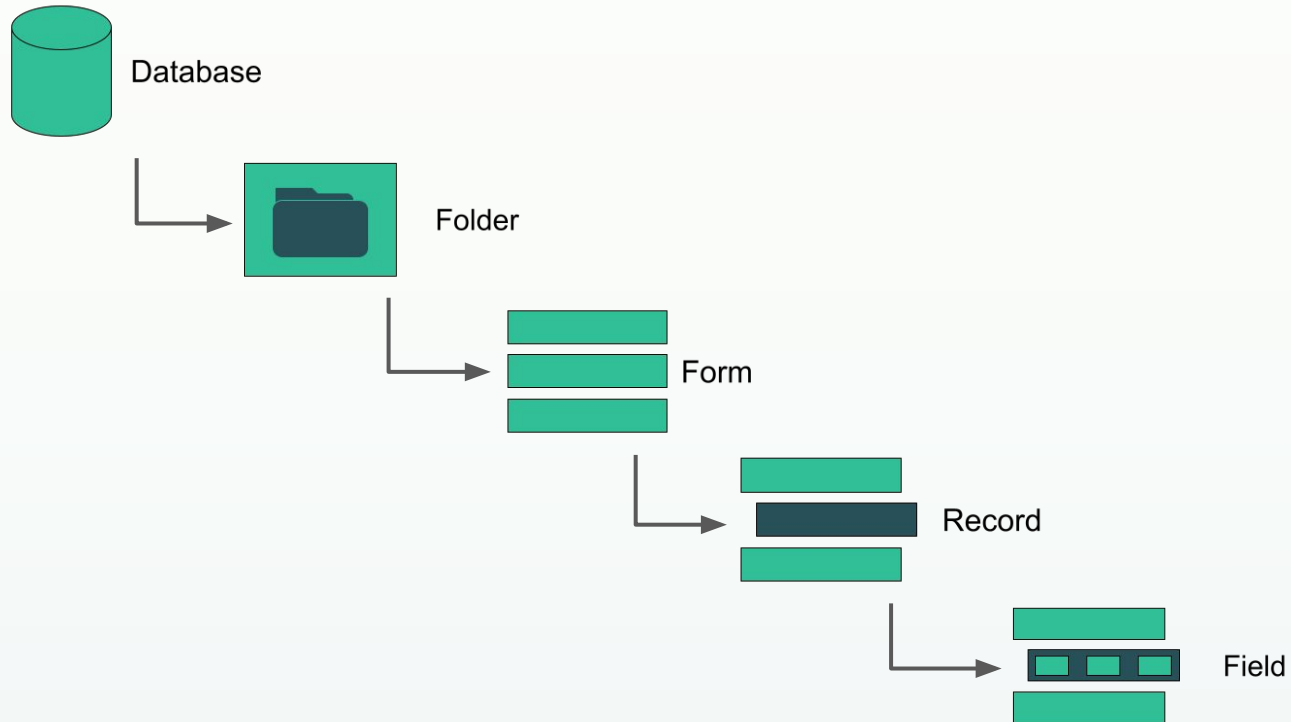
ActivityInfo trust center



# Organizing data in ActivityInfo

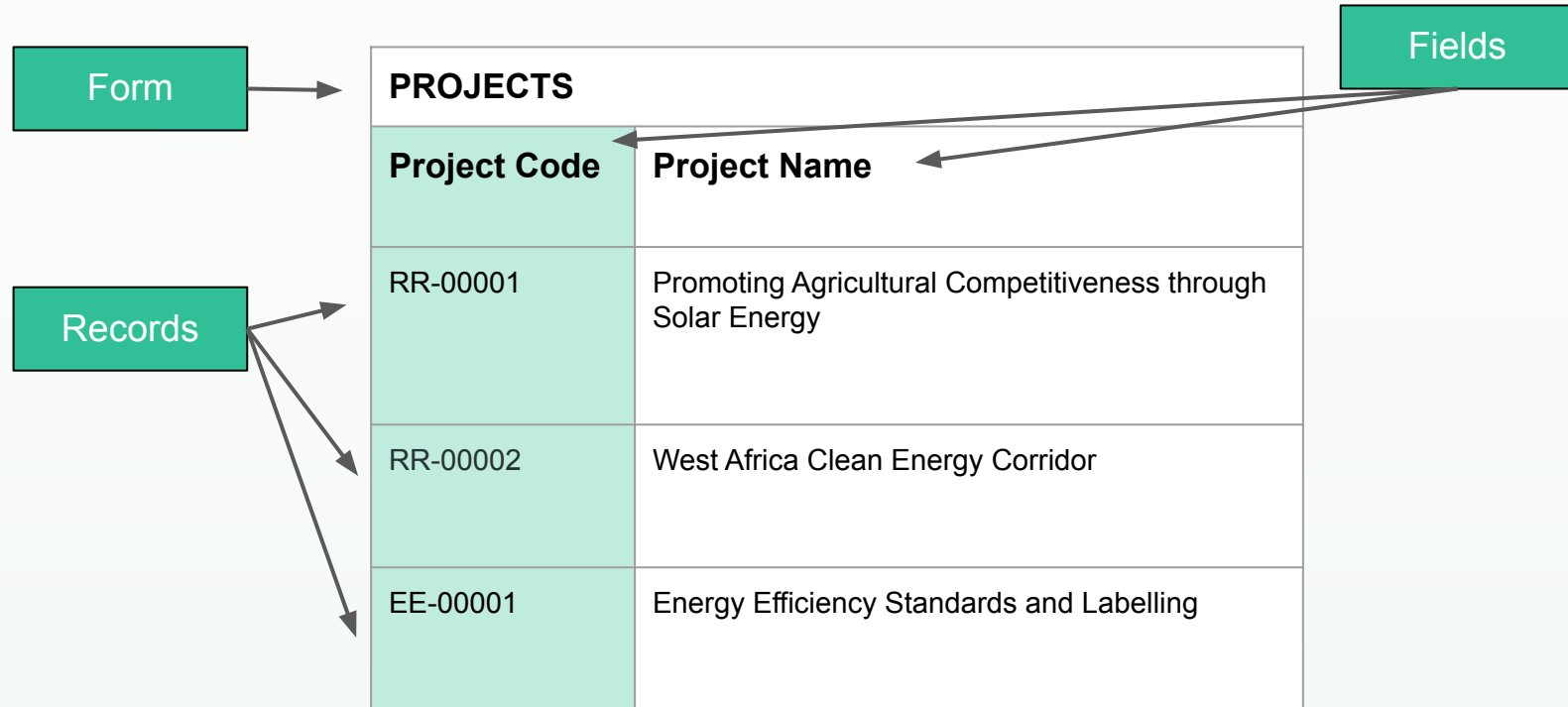
# How data is organized in ActivityInfo

An intuitive hierarchy for organizing data



# How data is organized in ActivityInfo

An intuitive hierarchy for organizing data



# How data is organized in ActivityInfo

The screenshot shows the ActivityInfo interface. At the top, there is a search bar and navigation icons for Databases, My reports, and Documentation. Below this, a breadcrumb trail shows 'DATABAS... > GLOBAL M&E DATABASE > PROJECTS'. A 'Projects' button is highlighted with a red box and the number '2'. The main area displays a table with columns: Project code, Title, Country Name, Theme, Total budget, Logical framew..., Monthly reports, Monitoring visits, and Key documents. The table contains four rows of data. A red box highlights the entire table area with the number '3'. A red box highlights the column headers with the number '4'. A red box highlights the 'DATABAS...' breadcrumb with the number '1'. A red box highlights the 'Projects' button with the number '2'. A red box highlights the 'Add record' button with the number '3'.

Project code	Title	Country Name	Theme	Total budget	Logical framew...	Monthly reports	Monitoring visits	Key documents
PRJ-001	Reforestation in V...	Congo [DRC]	Environmental co...	1,719,783	2 records	1 records	0 records	0 records
PRJ-002	Reduction of tens...	Sudan	Supporting civil s...	2,495,734	1 records	0 records	0 records	0 records
PRJ-003	Support for the p...	Botswana	Supporting civil s...	1,999,933	1 records	1 records	0 records	0 records
PRJ-004	Strengthening ca...	United States	Supporting civil s...	1,498,000	3 records	2 records	0 records	0 records

1. Database

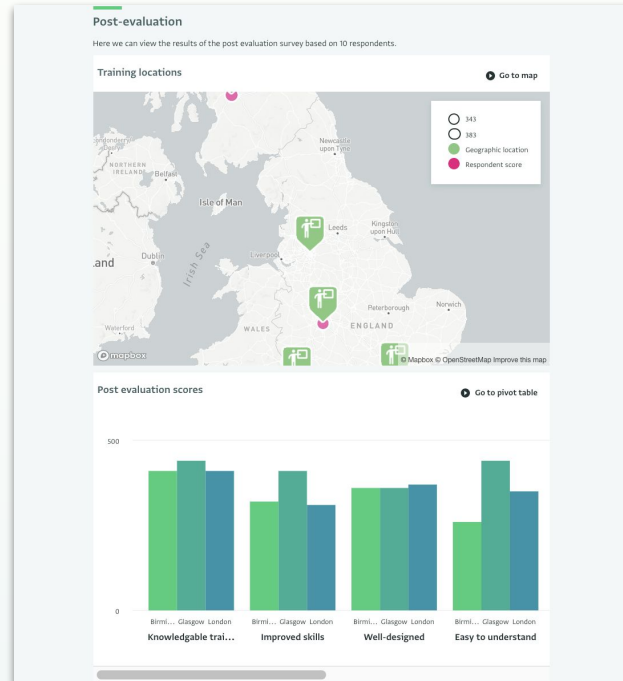
2. Form

3. Records

4. Fields

# Data is transformed into information

Reports for better decisions





# Demonstrations

# Demonstrations

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- Results tracking
- Case management
- Partner reporting

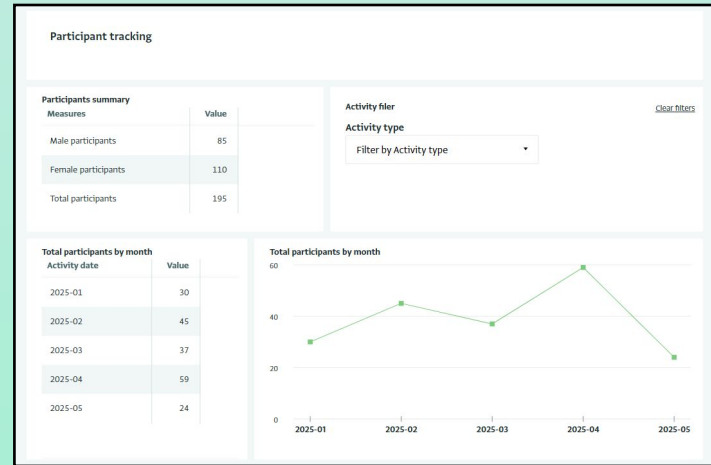
***Selected use cases — not a complete list!***

# Results tracking

*Monitoring and Evaluation*

*Program management*

*Information management*



Features:

- Configurable forms
- Standardized reference data
- Relational data structure
- Automatic calculations
- Spreadsheet import
- Live dashboards
- Interactive filtering



## Add database

### Database name

Enter your database name... |

### Select a template

- Multi-partner reporting database
- Case management database
- Blank database

× Cancel

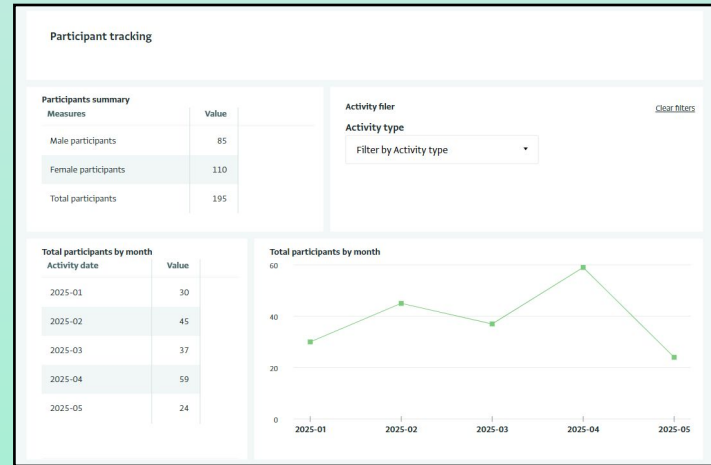
✓ Add database

# Results tracking

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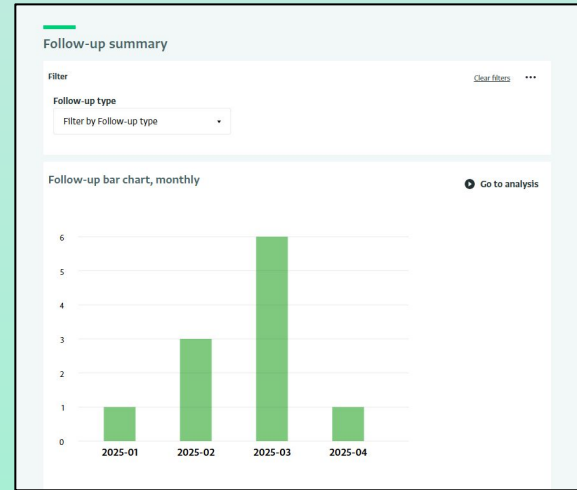
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# Case management

*Case worker/field officer*

*Case management  
supervisor/program coordinator*

*Information management/data  
protection lead*



## Features:

- Case registration
- Longitudinal follow-up tracking
- Subforms for repeat interactions
- Attachments and case notes
- Calculated latest follow-up status
- Role-based access control
  - Record level permissions
  - Field level permissions



DATABASES > SIMPLE CASE MANAGEMENT DATABASE

# Simple case management database

DATABASE OWNER  
Brendan O'Neill

YOUR ROLE  
Owner

- Download for offline use
- Database settings

- Add form**
- Add folder
- Import XLSForm <sup>Beta</sup>
- Export

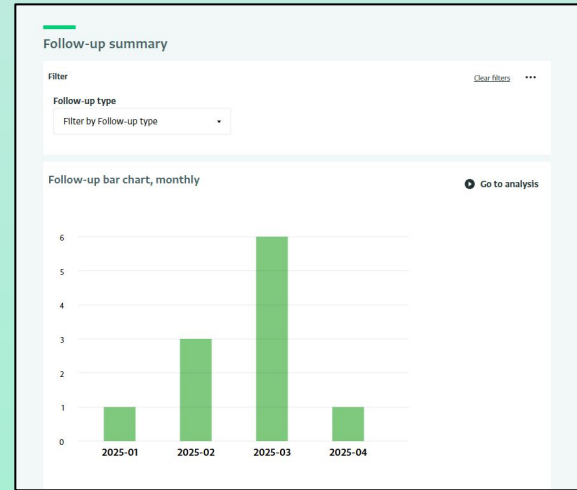
Cases

# Case management

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*Case management  
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*Information management/data  
protection lead*



## Features:

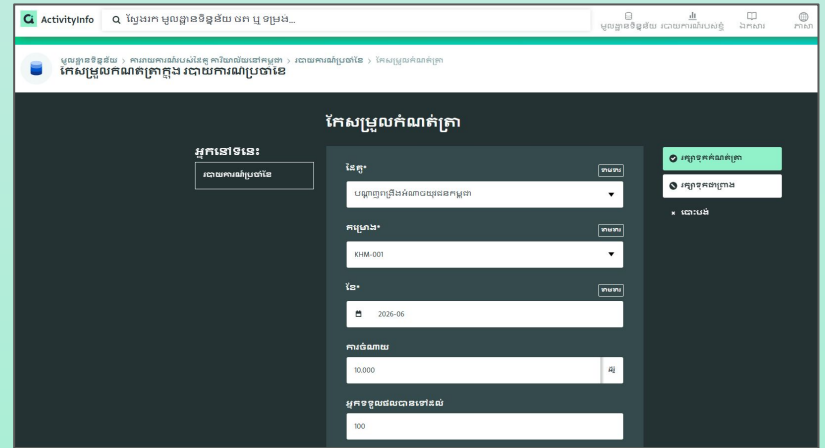
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# Partner reporting

*Reporting partner*

*Program/grants manager*

*Information management/reporting officer*



- Customizing database templates for local contexts
- Standardized reference data
- Role-based permissions (parameters)
- Multi-language support
- Secure partner reporting workflow



+ |     AI Mode

Google Search

I'm Feeling Lucky



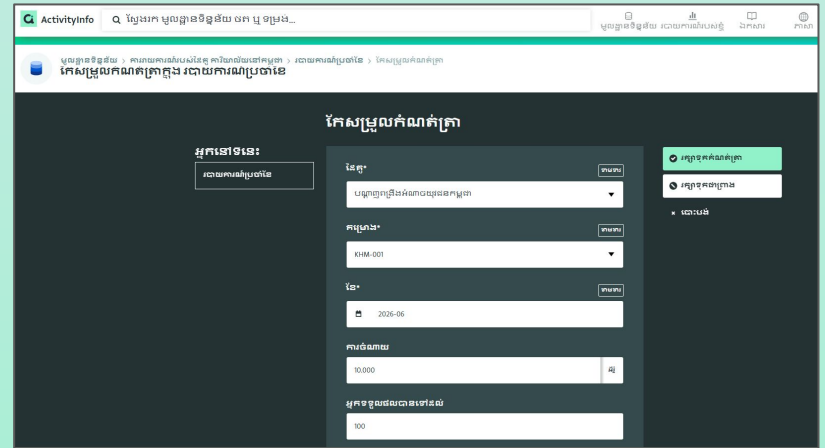
Google offered in: [עברית](#)

# Partner reporting

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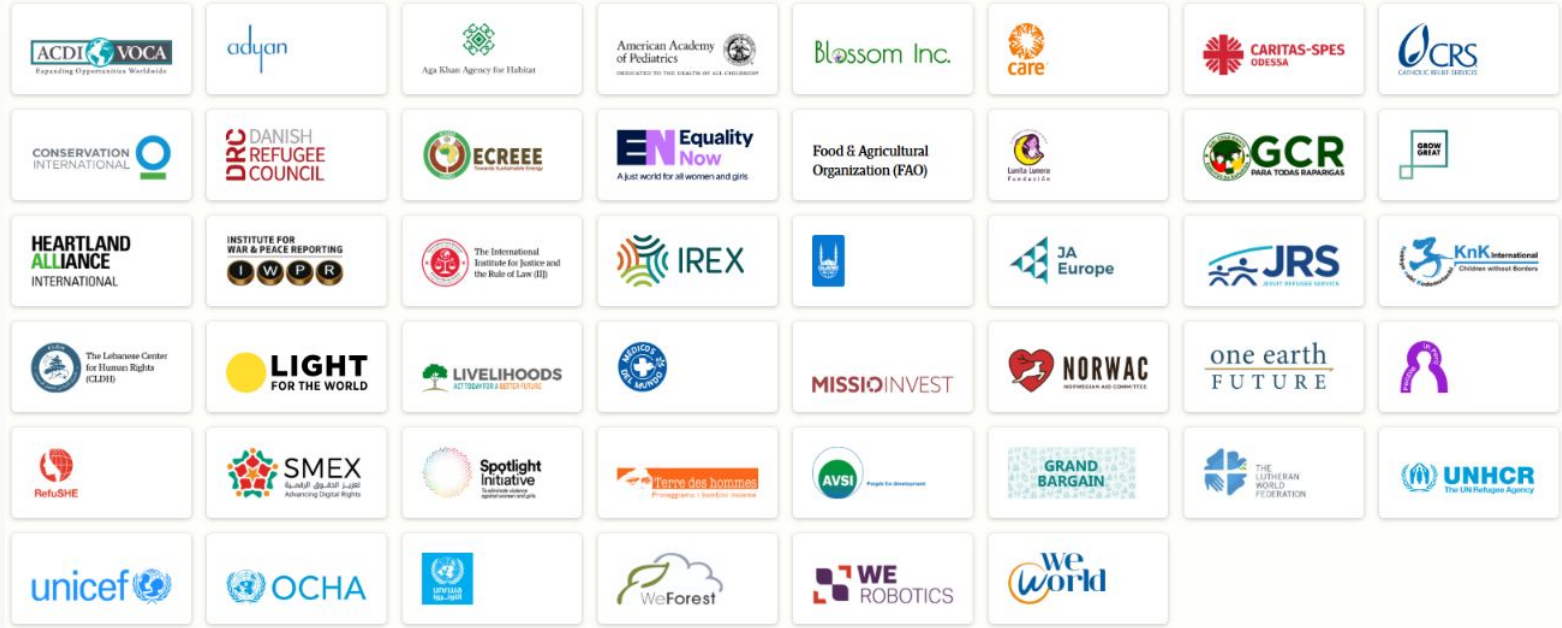
# What we covered

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- Configurable databases
- Template-based database setup
- Custom forms and fields
- Reference data management
- Standardized locations, sectors, and partners
- Relational data structures
- Case registration
- Project tracking
- Activity reporting
- Monthly partner reporting
- Longitudinal follow-up tracking
- Subforms for repeat interactions
- Attachments and case notes
- Key fields for unique records
- Required fields
- Single-select and multi-select fields
- Quantity fields
- Date fields
- Calculated fields
- Automatic indicator calculations
- Latest follow-up status calculations
- Beneficiary total calculations
- Spreadsheet import
- Field mapping during import
- Data validation during import
- Bulk data loading
- Dashboard creation
- Notebook reports
- Pivot tables
- Summary tables
- Time-series reporting
- Charts
- Dashboard customization
- Interactive slicers and filters
- Real-time report updates
- Report publishing and sharing
- User roles and permissions
- Partner-specific access
- Parameter-based role conditions
- Restricted access to reference data
- Secure partner reporting workflows
- Standardized reporting across teams
- Local customization within a shared structure
- Multi-language forms

# ActivityInfo for social impact

Many applications across a diverse sector



# ActivityInfo resources

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Self-paced course - Designing Information Management Systems

<https://courses.activityinfo.org/>

Upcoming and past webinars

<https://www.activityinfo.org/support/webinars/index.html>

Templates

<https://www.activityinfo.org/support/templates/index.html>

Free trial license

<https://www.activityinfo.org/signUp>

# Questions?

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LinkedIn group: <https://www.linkedin.com/groups/5098257/>