

### **Indicators**

From project-level to strategic reporting in humanitarian and development settings

Starting shortly, please wait!

#### **BeDataDriven Mission**



Provide the UN and NGOs with a standard, easy-to-use and comprehensive data management platform so that as many organizations as possible can become data-driven to achieve better outcomes for rights holders worldwide.

BeDataDriven pursues this mission by building and helping organizations implement ActivityInfo.

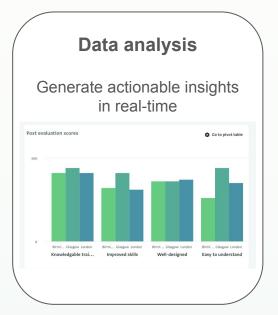


#### **ActivityInfo**

#### An end-to-end solution for M&E data management









#### ActivityInfo is your **integrated** solution for managing your data across the data lifecycle.







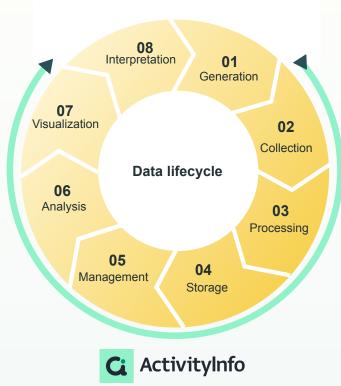








Diagram adapted from Harvard Business Review



# Some of ActivityInfo's users



















































































# **Meet your presenters**



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Firas El Kurdi
Implementation Specialist



# **Outline**

- 1. Introduction
- 2. Understanding indicators across types & levels
- 3. Common challenges & possible solutions
- 4. Case study: ActivityInfo
- 5. Q&A and discussion

# Introduction

# Are you busy?







# Are you making a difference?



**Donors** 



**Boards** 



Communities we serve



# Busy











There's a gap between what we (Activities) do and what we change (Impact)



# **Activities**

**Impact** 



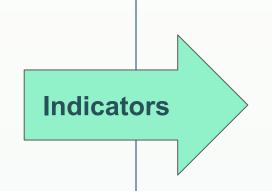
**Activity** 



**Activity** 



**Activity** 





Indicators are the measurable signals that bridge the gap between activity and impact



### What is an indicator?

**Definition:** A unit of measurement that specifies what will be measured to judge whether desired outputs, outcomes, or impact have been achieved. Indicators can be quantitative or qualitative.

#### Purpose:

- Translate goals into measurable success criteria
- Track change over time for learning and adaptation
- Provide evidence for accountability and decision-making

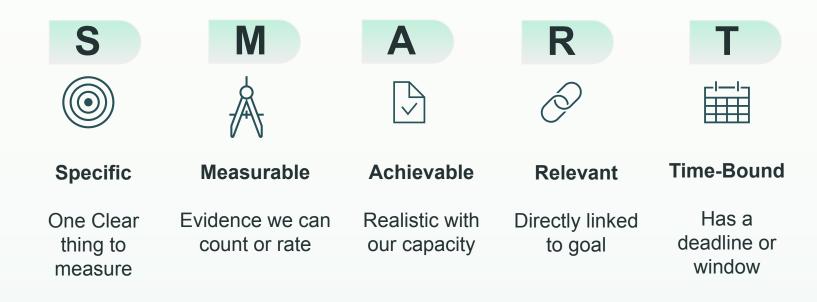
#### Example:

- Quantitative: # of people trained who pass a post-test.
- Qualitative: Documented improvements in partner capacity.



## What makes an indicator SMART?

A simple checklist for a powerful measurement





# Understanding indicators across levels & types

# Indicator types vs. indicator levels

**Type:** The Results Chain: What are we measuring?

Focus: What kind of change is being measured?

Example: Activities delivered (outputs),
 short-to-medium term change (outcomes), long-term change (impact).

Level: The Scale of Measurement: For which purpose are we measuring?

- Focus: At what level is the indicator being tracked or reported?
- **Example:** A project may measure school attendance in one community (local), which rolls up into an education program (organizational), then contributes to national statistics, and finally links to SDG 4.



# Understanding indicators across types



### The results ladder

O1 Overall Goal (Impact)

O2 Outcomes

O3 Outputs

O4 Activities



# Defining our results: overall goal (Impact)



**Definition:** The big-picture, long-term change we contribute to. Often requires multiple programs to achieve.

#### Examples:

- Reduced suffering in a humanitarian crisis.
- Improved food security in the region
- Increased access to quality education for all children.



# Defining our results: outcome



**Definition:** The specific changes in behavior, knowledge, or condition that occur because of a project.

#### Examples:

- People with mental health problems use appropriate care.
- Smallholder farmers adopt improved agricultural practices.
- Children in target communities demonstrate improved literacy skills.



# Defining our results: activities & outputs



**Definition:** The work we do (Activities) and the direct, tangible products or services delivered (Outputs).

#### Examples:

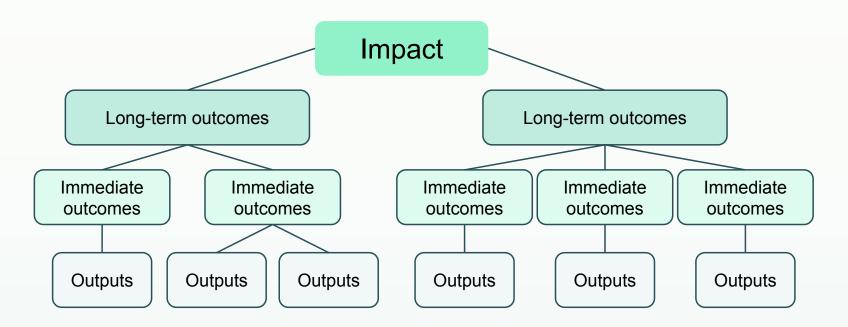
- Activity: Train health staff. → Output: 50 health staff trained in psychological first aid.
- Activity: Distribute seeds and tools. → Output: 5,000 farmer kits distributed.
- Activity: Conduct literacy classes. → Output: 200 children completed a 6-month literacy program.



# Measuring results: the indicator framework

Result Type	What we Measure	Result Example	Indicator Example
Impact	The broader, long-term change in the community or population's well-being	Impact Improved mental health among treated patients.	Impact Indicator Rate of moderate/severe mental disorders in the target population.
Outcome	The direct change in knowledge, behavior, or condition for the beneficiaries	Outcome Individuals access subsidized services.	Outcome Indicator % of treated individuals who demonstrate a significant reduction in symptom severity scores
Outcome	The direct products and services delivered by the project	Output Providing subsidized services	Output Indicator # individuals who received a subsidy for mental health services.'

# The indicator cascade (Results)





# Understanding indicators across levels



# The indicator cascade (Levels)

**Global Indicators National Indicators** 03 Organizational level **Program-Level Indicators** Project-Level Indicators (Local)



### Global indicators

**Definition:** Agreed at international level, often tied to frameworks like the SDGs, Sendai Framework for Disaster Risk Reduction, Paris Agreement, etc.

#### Purpose:

- Track global commitments (e.g., UN Sustainable Development Goals).
- Ensure comparability across countries.

#### Example:

SDG 2.1.1 – Prevalence of undernourishment.



### **National indicators**

**Definition:** Governments localize global goals into their national development plans, policies, or sector strategies.

#### Purpose:

- Translate global targets into national priorities.
- Align with national statistical capacity.

#### Example:

o "% of children under 5 stunted" in a national nutrition strategy.



## Organizational indicators

**Definition:** Indicators used by agencies, NGOs, or UN clusters to track progress against organizational or collective outcomes.

#### Purpose:

- Aggregate project results to show sector-wide impact.
- Support accountability to donors and affected populations.

#### • Example:

 "Number of people reached with essential health services" (used in Humanitarian Response Plans).



## **Program-level indicators**

**Definition:** Indicators across multiple projects within a single program area (health, education, livelihoods).

#### Purpose:

- Show contribution to medium-term outcomes.
- Allow comparability across projects.

#### Example:

% of targeted households reporting improved food consumption score.



# **Project-level indicators (Local)**

**Definition:** Indicators developed for specific interventions in a particular location.

#### Purpose:

- Track outputs and immediate outcomes.
- Provide granular, context-specific data.

#### • Example:

# of households receiving monthly cash assistance in X district.



# Global / National / Organizational

Aligned frameworks (SDGs, HRP, corporate results)



# Project Outputs & Outcomes

Activities, services, immediate effects

Program-Level Outcomes

Aggregated from multiple projects (harmonized)



## Strategic indicators

**Definition:** A high-level, long-term outcome metric that tracks progress toward an organization's mission or global agenda (e.g., SDGs), aggregating results across programs, countries, and projects.

#### Purpose:

- Align priorities and resources to mission-level goals.
- Accountability to boards, donors, and the public through clear, comparable results.
- Trend insight over time across portfolios and geographies to guide strategy.

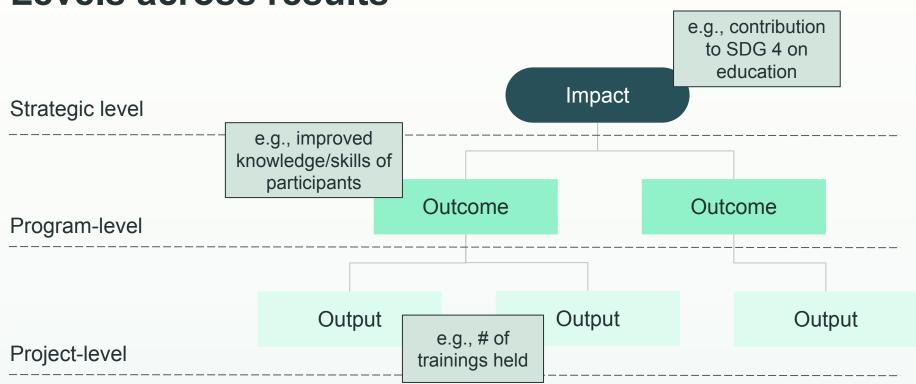
#### Example:

 To increase the percentage of its target populations using safely managed drinking water from 45% to 60% by 2028.



Dimension	Organizational	National	Global	Strategic
What it is	Metrics an agency/NGO uses to track delivery on its corporate plan across countries/programs.	Country-level metrics used by government/UN country teams to track sector progress.	Standardized, international metrics tracking progress on global agendas (e.g., SDGs).	High-level, long-term outcome metrics tied to a specific <b>strategy</b> (org, country, or initiative).
Scope	Internal to one organization; cross-program/country roll-ups.	Whole country (with possible sub-national breakdowns).	Cross-country, cross-organization ; comparable worldwide.	Bound by the strategy (org-wide, regional, or thematic).
Example	People gaining access to basic drinking water through the organization's interventions (annual total).	% of population using at least basic drinking water services in Somalia (national WASH sector indicator).	SDG 6.1.1: % of population using safely managed drinking water services.	Increase safely managed drinking water coverage in target districts from 45% → 60% by 2028 across the org's focus countries.

## Levels across results





# Humanitarian vs Development Indicators



# Humanitarian vs. Development indicators

#### **Humanitarian Indicators**

**What they are:** Metrics that measure the scale of a crisis and the results of short-term relief efforts.

**Purpose:** To inform life-saving responses, ensure accountability in emergencies, and track if minimum standards (like Sphere) are met.

**Focus:** Inputs (resources), outputs (goods delivered), and immediate outcomes (lives saved, suffering reduced).

#### **Development Indicators**

What they are: Metrics that measure long-term human well-being, economic progress, and social change.

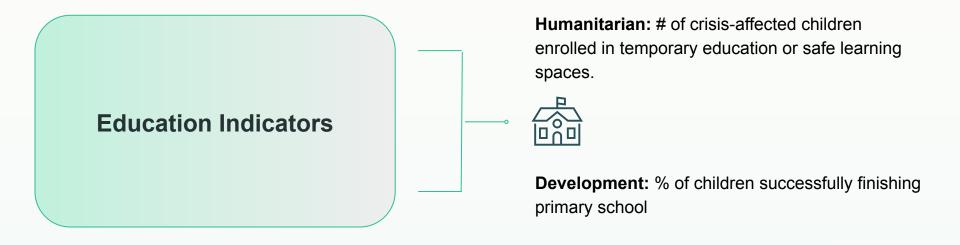
**Purpose:** To guide long-term policy, evaluate sustainable progress, and address the root causes of poverty.

**Focus:** Broader outcomes and impacts over years or decades (e.g., poverty rates, literacy, life expectancy).



# Sector examples







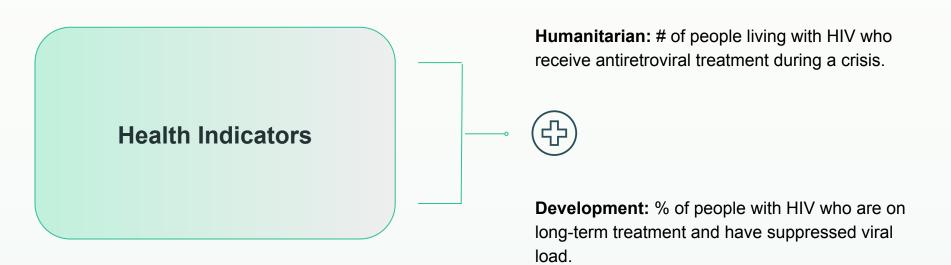
Food Security & Livelihoods (FSL) Indicators

**Humanitarian:** # of households receiving food assistance to meet basic daily needs.



**Development:** % of households able to afford enough nutritious food year-round without aid.







Water, Sanitation & Hygiene (WASH) Indicators

**Humanitarian:** The quantity of safe water provided per person per day to affected communities.



**Development:** The proportion of the population with safe drinking water.



## **Key Takeaways**

- Indicators transform our story from "busy" to "effective."
- Distinguish between indicator Types (what you measure) and Levels (the scale of measurement).
- Tailor indicators for the context: Humanitarian for immediate response, Development for long term change.



# Common challenges & possible solutions

## Example 1: challenge

A local education project trained 200 teachers and built new classrooms. However, when asked to show how these results contributed to the indicator on youth digital literacy, the data didn't align.

# of teachers trained







% of youth with digital literacy



#### Misalignment

#### Lower-level indicator

- Specific outputs (e.g., people trained, schools built)
- Definition: Flexible, tailored to activities.
- Scope: Localized, context-specific.
- **Frequency:** Collected frequently (monthly, quarterly).

#### **Higher-level indicator**

- Broad outcomes (e.g., literacy)
- **Definition:** Strict international definitions.
- Scope: Nationally representative.
- **Frequency:** Collected infrequently (every few years).



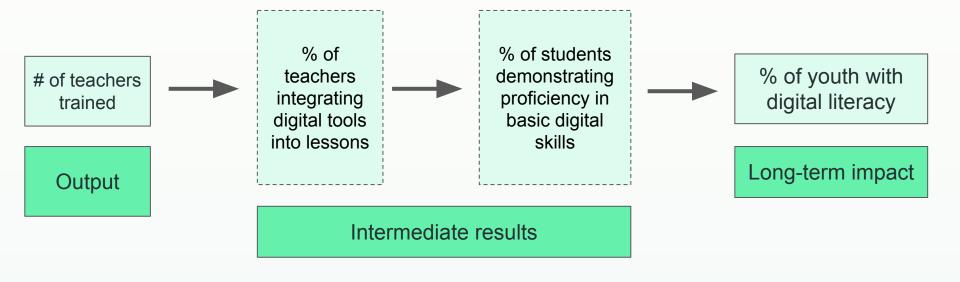
## Solutions: aligning frameworks

Misalignment Planning for alignment

- 1. Shared definitions across agencies/levels for consistency.
- 2. Adopt indicator libraries.
- 3. Use key indicators to compare needs and responses across countries.
- 4. Understand and unpack higher-level indicators.



#### **Example 1: possible solutions**





Using shared definitions and indicator libraries

Selecting recognized indicators

Planning alignment from the start

#### **Example 2: challenge**



In a post-emergency project, limited IM capacity and non-standardized tools led to inconsistent data. After project completion, HQ requested disaggregated results, forcing teams to rebuild missing information.



#### **Capacity limitations**

#### **People**

 Limited staffing and technical skills for data collection and management.

#### **Processes**

 No standardized procedures lead to inconsistent definitions, poor data quality, difficult aggregation.

#### Tools

 Non-standard or missing data systems lead to data that can't be disaggregated or used for higher-level reporting.



## Solutions: building capacity for quality data

**Capacity Limitations** 

Strengthen capacity & standardize tools

#### People



Plan data teams early, budget for IM roles, and keep a roster of trained staff for rapid deployment.

## Processes<sup>2</sup>



Standardize data collection with clear methodological notes; use existing data to fill gaps.

#### **Tools**



Adopt common IM systems for disaggregated reporting and ensure alignment with national/global standards.



## **Example 2: possible solutions**





#### Example 3: challenge

Multiple donors funded the same humanitarian response, each with its own indicators and reporting formats. Local teams struggled to consolidate data, and national office couldn't produce a unified report.





#### **Donor pressure**

Multiple donors → multiple reporting streams and indicators.

Diverse deadlines and templates overload local teams.

Donor-driven priorities can overshadow national or local needs.

Data fragmentation prevents unified national reporting.



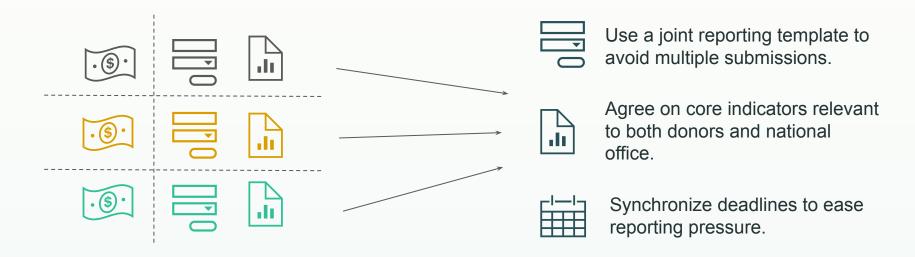
## Solutions: coordinating for coherence

Donor Pressure Coordinate & align reporting

- 1. Encourage donor coordination to streamline reporting.
- 2. Adopt shared templates and aligned schedules.
- 3. Align frameworks with national M&E priorities.
- 4. Engage NSOs to validate common indicators.



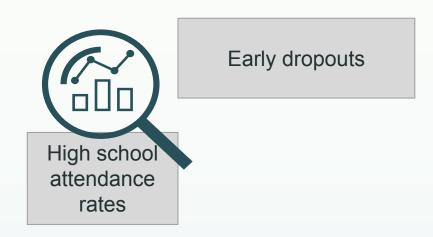
#### **Example 3: possible solutions**





#### Example 4: challenge

National attendance looks high, but local monitoring shows irregular attendance and early dropouts, especially among girls and marginalized students.





## **Context sensitivity**

Indicators built for comparability often assume uniform definitions and conditions.

Categories may not fit local contexts.

Local nuances and marginalized groups become invisible in aggregated data.



## Solutions: localizing indicators for real impact

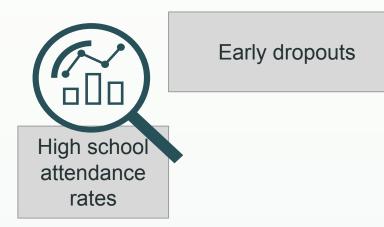
Context Sensitivity

Localize and contextualize indicators

- Localize indicators to reflect real conditions.
- 2. Engage local staff and communities to define meaningful metrics.
- 3. Disaggregate and contextualize data.
- 4. Combine quantitative and qualitative information.



#### **Example 4: possible solutions**



Track both enrollment and actual attendance.

Identify barriers for marginalized groups.

Collect disaggregated data.

Use qualitative insights to understand absenteeism or dropout causes.



## Using technology to bridge the gap

Technology and IM tools can help turn these solutions into practice.



Integrated M&E system: bring project and higher-level indicators together.



Indicator libraries: ensure consistency across programs and levels.



Shared reporting space: consolidate data from multiple teams and donors.



Disaggregated, contextual data: capture local nuances for meaningful aggregation.



## Case Study: ActivityInfo

# Questions?

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LinkedIn page: <a href="https://www.linkedin.com/showcase/activityinfo/">https://www.linkedin.com/showcase/activityinfo/</a>

LinkedIn group: https://www.linkedin.com/groups/5098257/



#### Sources

- <a href="https://www.oecd.org/content/dam/oecd/en/publications/reports/2022/04/aligning-development-co-operation-to-the-sdgs-in-lower-middle-income-countries\_94e7c682/7c83ab20-en\_.pdf">https://www.oecd.org/content/dam/oecd/en/publications/reports/2022/04/aligning-development-co-operation-to-the-sdgs-in-lower-middle-income-countries\_94e7c682/7c83ab20-en\_.pdf</a>
- <a href="https://knowledge.base.unocha.org/wiki/spaces/hpc/pages/4015980547/Humanitarian%2">https://knowledge.base.unocha.org/wiki/spaces/hpc/pages/4015980547/Humanitarian%2</a>
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