

Starting  
shortly

Please  
wait!

# Getting Started with ActivityInfo

Analyzing your data

# Meet your instructors



**Jeric Kison**

Customer Success Director  
BeDataDriven



**Ganesh Thapa**

Implementation Specialist  
BeDataDriven

# Getting Started Webinar Series

1

**Overview of  
ActivityInfo**

Jan 25



2

**Designing your first  
database**

Feb 1



3

**Analyzing your data**

Feb 8



4

**Introducing ActivityInfo  
to your team**

Feb 15

Getting Started with ActivityInfo

# 3 Analyzing your data

# What you'll learn

1. How analysis works in ActivityInfo
2. How to create reports in ActivityInfo

# What you'll learn

**Follow along with a project that you're currently working on**

# Overview of analysing your Data

# Framework to guide your data analysis

## Data to action concept

**SET** clear expectations regarding data use by utilizing data

**TRACK** progress by swiftly move daa from 'field-to-fingertips'

**ACT** on what the data reveals in order to improve performance



# Framework to guide your data analysis

## Data to action frameworks (data analysis & use plan)

<b>Metric</b>	<b>Objective of having it</b>	<b>Data inputs</b>	<b>Visual analysis</b>	<b>Action that follows</b>
% of patients receiving appropriate treatment for Malaria	To know whether malaria cases have been correctly treated by providers	<b>Numerator</b> = # of positive cases who have been correctly treated <b>Denominator</b> = # of cases tested positive  <b>Data Source:</b> Activity info, Malaria case form	Pivot and Geo	If green ( $\geq 90\%$ ): <ul style="list-style-type: none"><li>- Give positive feedback to provider</li></ul> If red ( $< 90\%$ ): <ul style="list-style-type: none"><li>- Investigate reasons for having patients not correctly treated</li></ul>
<b>What Data</b>	<b>Why it's important</b>	<b>Where it comes from</b>	<b>How it will be presented</b>	<b>How it will be used</b>

# Reports in Activityinfo

## Inbuild analysis

### Analysis

- Pivot table
- Bar charts
- Line charts
- Pie Charts
- Add map

### Report Layouts

- Single
- Notebook
- Dashboard

# Why Pivot Tables?

Pivot tables allow you to...

- Summarize data
- Make comparisons
- Gather patterns and trends

...more efficiently

REPORTS > IDP RESPONSE REPORT DEMO > SITES BY LOCATION

## Sites by location

The screenshot displays a pivot table interface with four main panels:

- Report design (yellow border):** Contains a 'Fields' list with a 'Select forms' button. It lists fields for 'Aires de Sante' (Aires de Sante, Count of all records, Nom, Location) and '2. Voucher Faire' (Count of all records, IDP Site Field Office Name, IDP Site 1, IDP Site Assessment & Distribution Site name, Date of the fair).
- Measures (green border):** Shows a measure named 'Number of sites' with a 'COUNT' aggregation.
- Rows (green border):** Lists dimensions: 'Field Office' and 'Sous-Préfecture Préfecture Name'.
- Columns (green border):** Contains the text 'Drop your dimensions here'.

At the top right of the interface, there are options for 'Select visualization' and 'Export'.

Field Office	Sous-Préfecture Préfecture ...
Eastern Field Office	Haut-Mbomou
Eastern Field Office	Nana-Gribizi
Northern Field O...	Kemo
Northern Field O...	Mambere-Kadei
Northern Field O...	Nana-Gribizi
Northern Field O...	Ouham
Southern Field O...	Bangui
Southern Field O...	Lobaye
Southern Field O...	Ombella M'Poko

# Pivot Tables in ActivityInfo

Show as pivot table ▾ Export

Column dimension

Row dimension

Measures

Date	Drenthe	Flevoland	Friesland	Geidenland	Groningen	Limburg	Noord-Brabant
2020-1	72	16	37	39	18	59	134
2020-1	39	37	76	100	64	47	122
2020-1	70	18	91	61	31	148	221
2020-1	63	20			78	64	35
2020-1	91				36	89	124
2020-1	56	1	129	101	10	26	161
2020-1	24	11	57	89	51	63	103
2020-06-12	81	9	61	35	23	51	125

# Calculated fields in Pivot tables Activityinfo

**Measures**

QUANTITY — HP SCHOOLS

Measure name

Count of all records

Formula

1 [Edit](#)

**Delete measure**

Display as

- Count
- Count distinct
- Sum
- Average
- Min
- Max

**Report design**

**Fields**

Select forms

HP schools

- HP SCHOOLS  
Count of all records
- REFERENCE — HP SCHOOLS  
District Province Name
- REFERENCE — HP SCHOOLS  
District District Name
- TEXT — HP SCHOOLS  
Name of school

**+ Add calculated field**

**Formula editor** Cancel Done

Functions

Logical functions

- AND (&&)
- EQUAL (==)
- NOT EQUAL (!=)
- NOT (!)
- OR (||)
- GREATER (>)
- GREATER OR EQUAL (>=)
- LESS (<)
- LESS OR EQUAL (<=)
- IF
- TEXT

Enter your formula here...

Fields

- District
- Name of school
- Record ID
- Last edited time

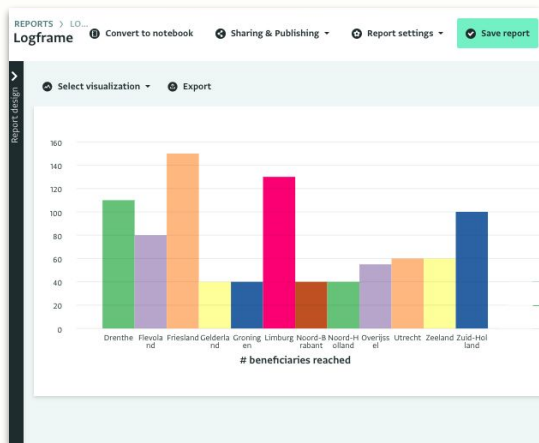
# Calculated fields in Pivot Tables ActivityInfo

- add, subtract, multiply and divide indicators
- find the count, count distinct, average, median, max, min of indicators
- search in text values
- concatenate (merge) text values
- use date functions
- use logical functions
- use geographic functions
- and many more

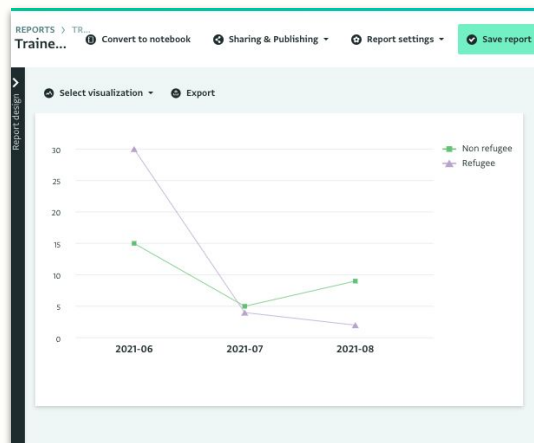
# Pivot Tables in ActivityInfo

## Visualizations

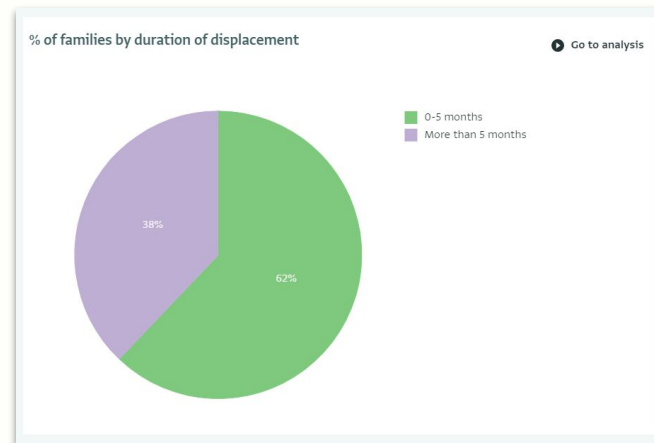
Bar chart



Line chart



Pie chart



# Maps in ActivityInfo

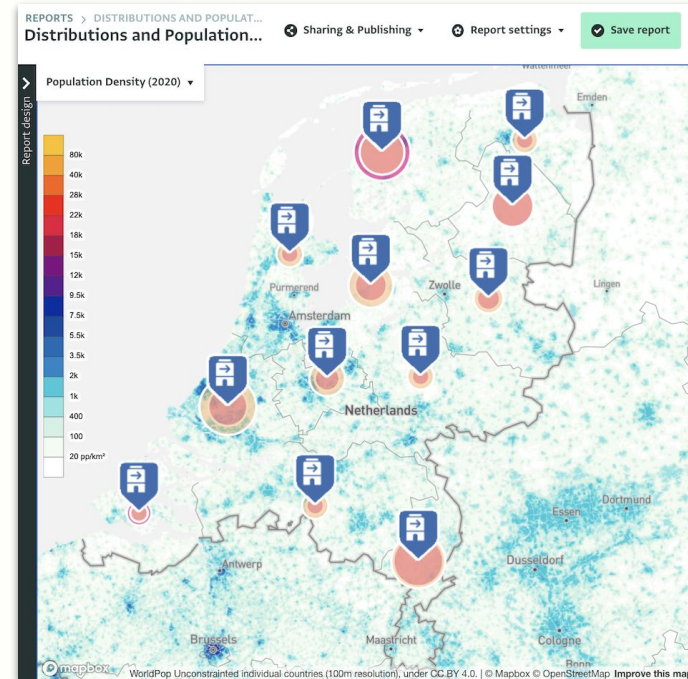
## Visualizing location-based information

Maps can be built using:

- Geographic point field
- Referencing the built-in Geodatabase

Basemaps available:

- Light
- Street
- Satellite
- Population density (2020)





# Notebooks and Dashboards

## Notebooks:

A Notebook is a collection of tables, charts, and maps along with text and section headings. Notebooks allow administrators and data analysts to combine individual analysis or visualizations into a coherent narrative structure.

## Dashboards

The Dashboard layout helps you author visualizations that are more compact and dense compared to the Notebook layout. It is a collection of tables, charts, and maps along with text and section headings combined in a grid.



+ Add record

Collection link

Import

Export

Analyze

Select columns

Map

Age	Gender	Date of birth	age in mo	Age in year bas...	Date
14	Men	2022-01-01	13.333333	1.09589041	2009-
12	Men	2022-11-01	3.200000	0.26301370	2011-
12	Women	2022-01-31	12.333333	1.01369863	2011-
13	Women	2023-01-01	1.166667	0.09589041	2010-
12	Women	2021-07-20	18.833333	1.54794521	2011-

Add pivot table

Add bar chart

Add line chart

Add pie chart

Add map

Add notebookAdd dashboard

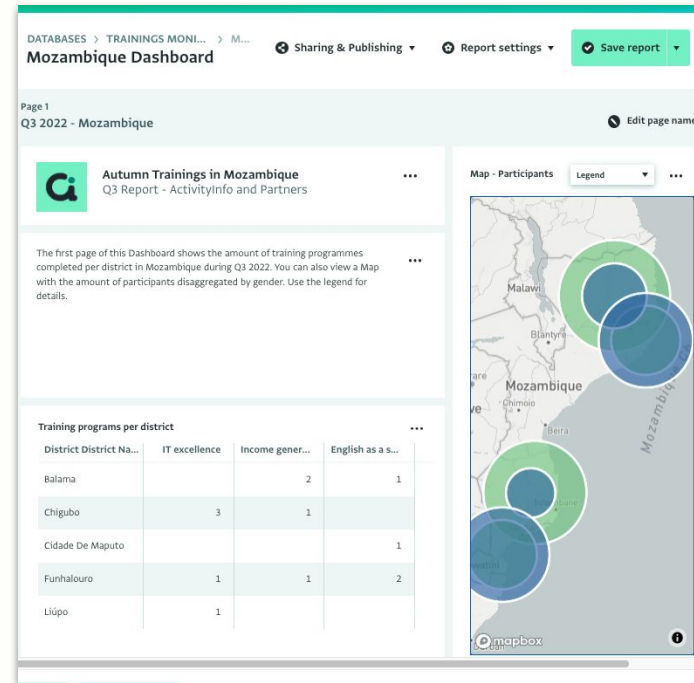
# Analyzing your data in ActivityInfo

Combine multiple reports to form a cohesive narrative

## Notebooks



## Dashboards



# Pivot Tables in ActivityInfo

## Sharing and publishing your reports

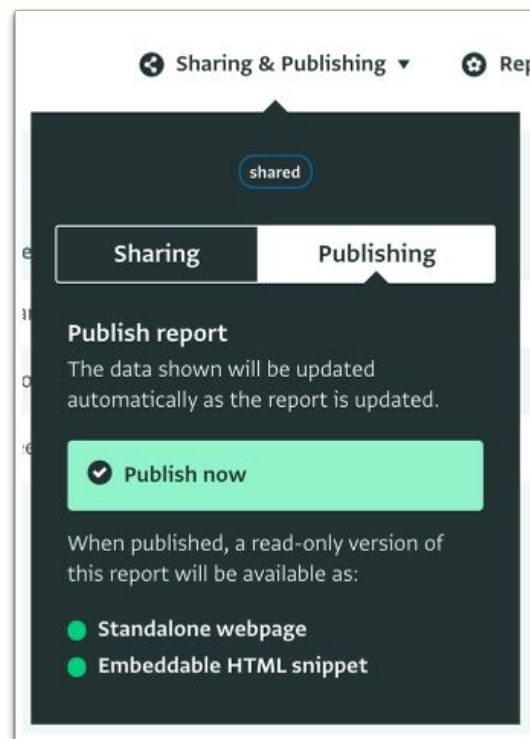
Reports can be shared:

### → Internally

- ◆ share your reports with selected users
- ◆ save your reports as a resource within the database

### → Externally

- ◆ publishing a standalone webpage
- ◆ embedding it on your website



# Integrating with other software

DATABASES > TEST\_IHF\_PROTECTION > MHPSS\_SESSION

**MHPSS\_Session** [Collection link open](#)

**+ Add record** **Collection link** **Import** **Export** **Analyze** **Select col**

Age	Gender	Date of birth	Score	Month
14	Men	2022-01-14	13.33333	13.333333
12	Men	2022-11-12	3.20000	3.200000
12	Women	2022-01-31	30.83333	12.333333
13	Women	2023-01-01	2.91667	1.166667
12	Women	2021-07-20	47.08333	18.833333

**Export selected columns**

**Export via the API**

# Demonstration

# Scenario

## Child protection training

### Data available:

- Training sessions and participation
- Post-training evaluation survey
- Reference data (training courses, training institutions)

# Scenario

## Child protection training

### Some questions we might want to ask about our data

- Where are our trainings being held?
- Who are participating in our trainings?
- How effective is our training?

### Key decisions we'll need to make

- Should we continue with our training program?
- If yes, do we need to make any changes to our training content?



# Up next



## Office Hours - Reports

Mar 1

- Come with any questions about reports that you have from your own experience

# Up next



## Introducing ActivityInfo to your team

Feb 15

### What you'll learn:

- Change management principles and how to leverage these in your roll out of ActivityInfo
- A practical, step-by-step approach for introducing ActivityInfo to your team
- Best practices to ensure successful adoption
- Common pitfalls and how to avoid them

# Q&A