Applying the Agile Methodology to M&E data collection systems



Alex Bertram ActivityInfo

Presentation outline

- 1. What is "Agile"?
- 2. Applying Agile to Monitoring & Evaluation
- 3. Agile methodologies
- 4. Agile M&E with ActivityInfo



What is "Agile"?

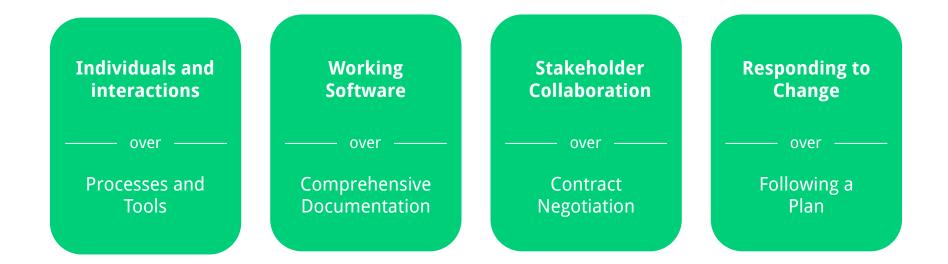
agile /ˈæd͡ʒ.əl/

able to move quickly and easily

adjective



4 Values



12 Principles

- Our highest priority is to satisfy the customer through early and continuous delivery of valuable software.
- Build projects around motivated individuals. Give them the environment and support they need, and trust them to get the job done.
- Continuous attention to technical excellence and good design enhances agility.

- Welcome changing requirements, even late in development. Agile processes harness change for the customer's competitive advantage.
- The most efficient and effective method of conveying information to and within a development team is face-to-face conversation.
- Simplicity--the art of maximizing the amount of work not done--is essential.

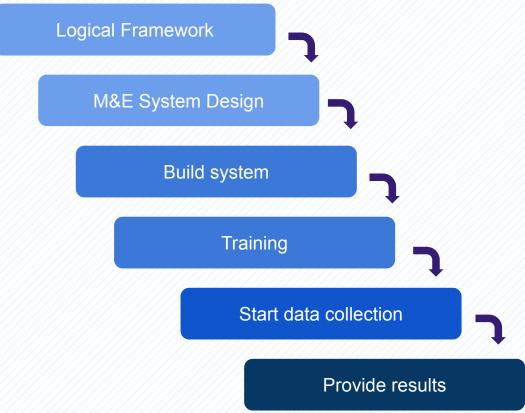
- Deliver working software frequently, from a couple of weeks to a couple of months, with a preference to the shorter timescale.
- Working software is the primary measure of progress.
- The best architectures, requirements, and designs emerge from self-organizing teams.

- Business people and developers must work together daily throughout the project.
- Agile processes promote sustainable development. The sponsors, developers, and users should be able to maintain a constant pace indefinitely
- At regular intervals, the team **reflects** on how to become more effective, then tunes and adjusts its behavior accordingly



Waterfall Model





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What can M&E learn from Agile?

- Value for stakeholders
- Responding to change
- Importance of **teams**



Value for stakeholders

4 Values

Individuals and interactions

Working Software

Stakeholder Collaboration

Responding to Change

Over

Over

Over

Comprehensive Documentation

Contract Negotiation

Responding to Change

Responding to Change

Plan

How does M&E provide "value"?

Activity

Info



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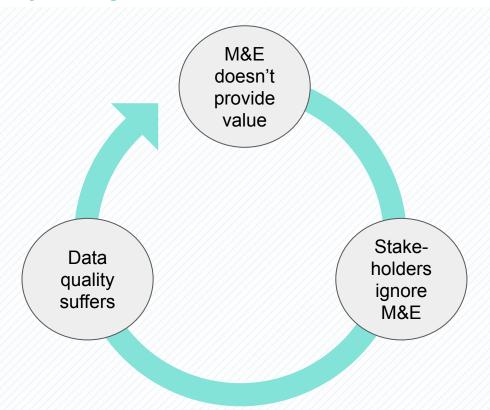
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Delivering value more frequently in M&E

- Set smaller goals, execute more frequently
- Examples:
 - Implement monthly project reports with 3 key indicators
 - Proactive donor updates every 2 months
 - Conduct small impact surveys every 6 months
 - o Provide quarterly summary and analysis of all collected data

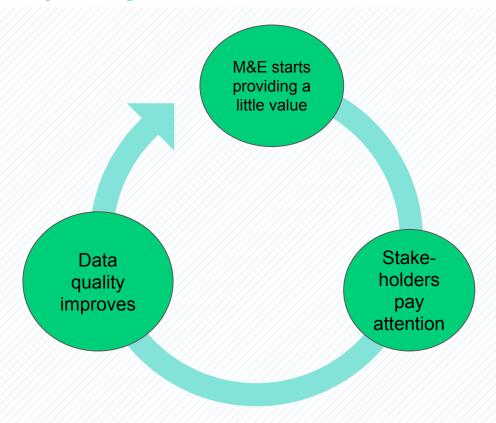


Data quality: Vicious Circles



Activity Info

Data quality: Virtuous Circles





Responding to change

Waterfall Model

M&E EDITION

Changing

environment

Logical Framework

Change related to uncertainty

M&E System Design

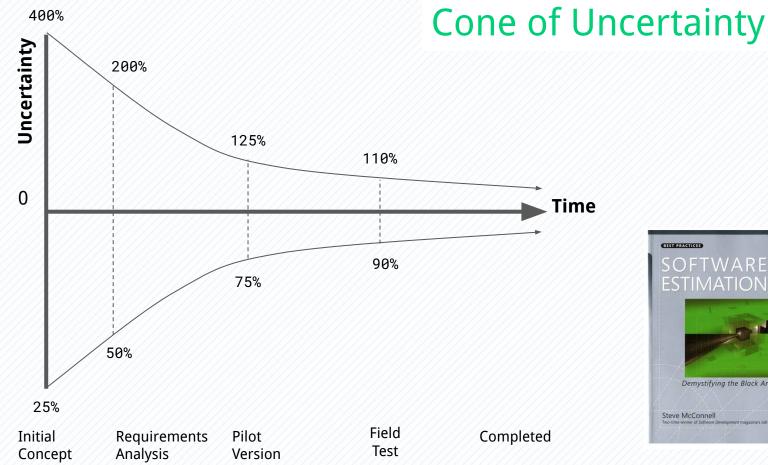
Build system

Training

Start data collection

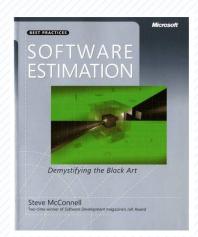
Provide results

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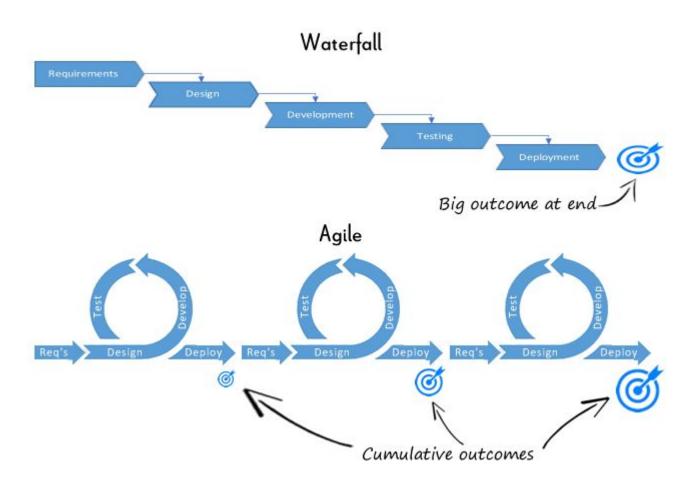


Activity

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Source: Software Estimation, Steve McConnell



Source: https://scrumble.nl/blog/innovatie-strategie/agile-vs-waterval/

4 Values

Individuals and interactions

Working Software

Over

Over

Processes and Tools

Working Software

Stakeholder Collaboration

Stakeholder Collaboration

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Stakeholder Collaboration

Following a Plan

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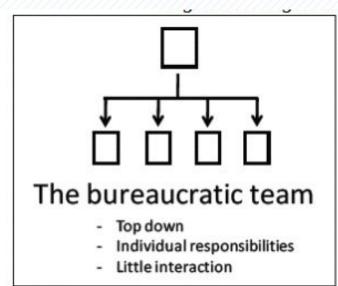
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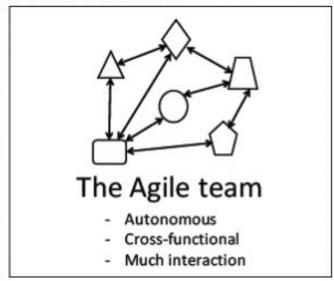
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Importance of teams

Agile vs bureaucratic team







Source: The Age of Agile, Stephen Denning

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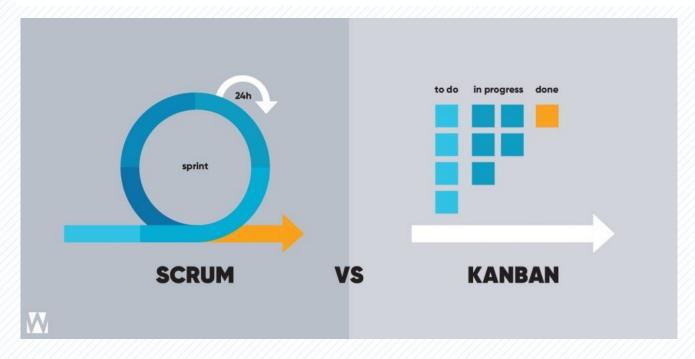
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- Simplicity- M&E EDITION

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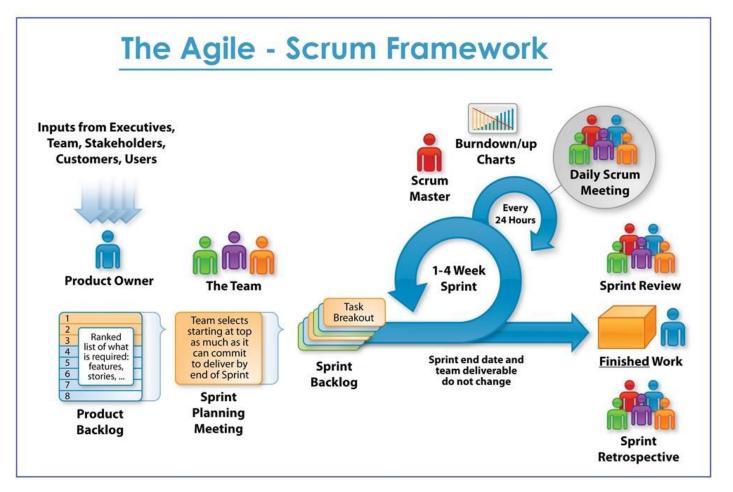
Agile Methodologies

Agile methodologies





Source: https://www.wesquare.nl/scrum-vs-kanban-a-fair-comparison/



Source: https://edelalon.com/blog/2017/09/scrum/

Agile M&E with ActivityInfo

ActivityInfo: Quick introduction

- Relational database designed for M&E
- Integrated mobile data collection app (Andr/iOS)
- Fast, easy-to-use setup
- Easy to change and adapt



ActivityInfo: Get Started today

- <u>Template Library</u>
- Self-paced course
- Evaluation version



Thank you!