Bridging the gap between databases and mobile data collection in Monitoring & Evaluation

February 3rd, 2022

ActivityInfo

Starting shortly

Please

wait!

## Outline

- 1. The Relational Model
- 2. Importance for M&E
- 3. Mobile Data collection models
- 4. Bridging the gap with ActivityInfo



## What is a relational database?

### **Relational Model**

Activity

Info

Introduced in 1971, by E.F. Codd

A collection of tables consisting of rows and columns, with relationships between those tables.

Information Retrieval

P. BAXENDALE, Editor

#### A Relational Model of Data for Large Shared Data Banks

E. F. CODD IBM Research Laboratory, San Jose, California

Future users of large data banks must be protected from having to know how the data is organized in the machine (the internal representation). A prompting service which supplies such information is not a satisfactory solution. Activities of users at terminals and most application programs should remain unaffected when the internal representation of data is changed and even when some aspects of the external representation are changed. Changes in data representation will often be needed as a result of changes in query, update, and report traffic and natural growth in the types of stored information. Existing noninferential, formatted data systems provide users The relational view (or model) of data described in Section 1 appears to be superior in several respects to the graph or network model [3, 4] presently in vogue for noninferential systems. It provides a means of describing data with its natural structure only—that is, without superimposing any additional structure for machine representation purposes. Accordingly, it provides a basis for a high level data language which will yield maximal independence between programs on the one hand and machine representation and organization of data on the other.

A further advantage of the relational view is that it forms a sound basis for treating derivability, redundancy, and consistency of relations—these are discussed in Section 2. The network model, on the other hand, has spawned a number of confusions, not the least of which is mistaking the derivation of connections for the derivation of relations (see remarks in Section 2 on the "connection trap").

Finally, the relational view permits a clearer evaluation of the scope and logical limitations of present formatted data systems and also the relative merits (from a logical

## Key concepts

- Table
- Column
- Row

- Primary Key
- Foreign Key
- Normal Form

## **Tables and Columns**

### **Training Attendance**

Info

U	Training	Date	Beneficiary ID
1	Seeds	2022-01-16	1
2	Seeds	2022-01-16	2
3	Int'l Standards	2022-02-15	2
4	Int'l Standards	2022-02-15	3

### Beneficiary

ID	Name	Province ID
1	Alex	1
2	Fay	1
3	Jeric	2

### Province

ID	Name
1	Nord Kivu
2	Sud Kivu

## Columns

In the relational model, columns have a **type:** 

- Text
- Integer (1, 2, 3...)
- Decimal (3.14, 5.5)
- Boolean (Yes/No)
- Date
- Binary (images, PDFs ,etc)

## **Primary Keys**

### **Training Attendance**

	ID	Training	Date	Beneficiary ID
	1	Seeds	2022-01-16	1
	2	Seeds	2022-01-16	2
	3	Int'l Standards	2022-02-15	2
	4	Int'l Standards	2022-02-15	3
Ac	tivitv			
In	fo			

### Beneficiary

ID	Name	Province ID
1	Alex	1
2	Fay	1
3	Jeric	2

### Province



## Foreign Keys

### **Training Attendance**

Activity Info

ID	Training	Date	Beneficiary ID
1	Seeds	2022-01-16	1
2	Seeds	2022-01-16	2
3	Int'l Standards	2022-02-15	2
4	Int'l Standards	2022-02-15	3

### Beneficiary



## Types of Primary Key Natural Key:

A unique ID that exists outside of the database.

*Examples*: First+Last+DOB, National ID

## Surrogate Key:

Activity Info

"Internal" database ID

Examples: serial number

## **De-Normal Form**

### **Training Attendance**

ID	Training	Date	Name	Ben. ID
1	Seeds	2022-01-16	Alexander	1
2	Seeds	2022-01-16	Fay	2
3	Standards	2022-02-15	Alex	1
4	Standards	2022-02-15	Jeric	3

### Beneficiary

ID	Name	Gender
1	Alex	Male
2	Fay	Female
3	Jeric	Male



### **Training Attendance**

ID	Training	Date	Ben. ID
1	Seeds	2022-01-16	1
2	Seeds	2022-01-16	2
3	Standards	2022-02-15	1
4	Standards	2022-02-15	3

### Beneficiary

ID	Name	Gender
1	Alex	Male
2	Fay	Female
3	Jeric	Male

## Normal Form

### **Training Session**

ID	Name	Date
1	Seeds	2022-01-16
2	Standards	2022-02-15

### **Training Attendance**

Training ID	Ben. ID
1	1
1	2
2	1
2	3

### Beneficiary

ID	Name	Gender
1	Alex	Male
2	Fay	Female
3	Jeric	Male



## **Comparing Excel**

- Data quality rules enforced by the database
- Designed to accommodate a larger volume of data than Excel



## Importance of the relational model for Monitoring & Evaluation

# A relational database helps you build a complete picture of your beneficiaries



# A relational database helps you organize the results your team has achieved



## Flexible model - Refugee Programme



## Flexible model - Rapid response mechanism





## (Mobile) Data Collection

## **Examples of Relational Databases**



### Getting data into a database



Mobile Data Collection: XForm

Many mobile collection apps (ODK, Kobo, etc) are based on the XForms standard.

XForms is an XML format for collecting inputs from web forms.



XForms is a **document model**, not a **relational model**.

## **Relational vs Document Model**



Info

0	cument Model
	Monthly Home Visit
	Rightsholder ID
	Rightsholder Name
	Issues reported
	□ Stress

## **Relational vs Document Model**



C	Oocument Model
	Monthly Home Visit
	Rightsholder
	<ul> <li>○ Alex (1)</li> <li>○ Fay (2)</li> <li>○ Jeric (3)</li> </ul>
	Issues reported
	<ul><li>□ Stress</li><li>□ Illness</li></ul>

## Relational <> Document Mismatch



Knowledge assessment

Start the recording before proceeding. When the knowledge assessment is complete, stop the recording before going to the next question.

01:22

### Database table

Under_15	Sudden_ Onset	Floppy_ Flacid	Weakness_P aralysis
1	0	0	0
0	1	1	0
0	1	0	0
0	0	0	0



### Analyzing small-scale fisheries in Timor Leste: PeskAAS



### PeskAAS



Info

https://journals.plos.org/plosone/article?id=10.1371/journal.pone.0234760

## ActivityInfo: Bridging the Gap

Combining the Document and Relational Models



#### Edit form Form name Beneficiaries TEXT Name × Select field type Serial number Quantity Text **Multi-line text** Week Date Fortnight Single selection Month Multiple selection Calculated Attachments Subform Reference Geographic point Section header Barcode User Paste field list from spreadsheet

## **Reference Field Type**

- Establishes a link <u>between</u> forms
- Allows user-friendly selection of related record
- Behind the scenes, stores the related record's unique primary key

## From model to user interface

Beneficiary Province Activity

Info

REQUIRED
REQUIRED

## From model to (mobile) user interface

TRAINING SESSIONS	CANCEL RECORD ENTRY	SUBPORINGATTENDEES	CANCEL RECORD ENT
FIELD 1 OF 3	REQUIRED	FIELD 1 OF 1 Beneficiary*	REQUIRE
Seeds			
		Alex	
		Fay	
		Jeric	
Provious	Next	Previous	Submit recor

## Display Natural Keys for users...



## Surrogate IDs for data integrity



DATABASES > RELATIONAL DEMO > BENEFICIARIES Beneficiaries

Add record	Collection link 🔻	🕒 Import 🛛 🙆 E	xport • <u>II</u> Analyze •	Select columns
Record ID T	Name 🔻	Province ID T	Province Name <b>T</b>	
c4id52ekz6zjukep	Alex	cxf5j07kz6zig9td	Nord Kivu	
cr364htkz6zmf20q	Fay	cxf5j07kz6zig9td	Nord Kivu	
cff3ukjkz6zmix4r	Jeric	crprn86kz6zikxqe	Sud Kivu	

## From Offline Collection to Replication

### **Old: Offline collection**

- 1. Download form
- 2. Complete form offline
- 3. Submit form to server when online

### ActivityInfo: Offline Replication

1. Synchronize entire database to offline replica on mobile phone or web browser

2. View, edit, add, change while offline and disconnected

3. Synchronize automatically when a connection becomes available.



## **Questions?**

Please add your questions to the Q&A section!

<u>Self-paced course on ActivityInfo</u>

Free trial of ActivityInfo

Schedule a call with me!

